

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re Lexington Precision Corporation and Lexington Rubber Group, Inc
Debtor

Case No. 08-11153 & 08-11156
Reporting Period: February 2009

Federal Tax I.D. # 22-1830121 & 13-3525759

CORPORATE MONTHLY OPERATING REPORT – February 2009

File with the Court and submit a copy to the United States Trustee within 20 days after the end of the month and submit a copy of the report to any official committee appointed in the case.

(Reports for Rochester and Buffalo Divisions of Western District of New York are due 15 days after the end of the month, as are the reports for Southern District of New York.)

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	<u>MOR-1</u>	Yes	Waived**
Bank Reconciliation (or copies of debtor's bank reconciliations)	<u>MOR-1 (CON'T)</u>	No	Waived**
Copies of bank statements		No	Waived**
Cash disbursements journals		No	Waived**
Statement of Operations	<u>MOR-2</u>	Yes	Consolidated Statement of Operations
Reorganization items paid	<u>MOR-2 (Cont.)</u>	Yes	No explanation necessary.
Balance Sheet	<u>MOR-3</u>	Yes	Consolidated Statement of Operations
Status of Post-petition Taxes	<u>MOR-4</u>	Yes	No explanation necessary.
Copies of IRS Form 6123 or payment receipt		No	Waived**
Copies of tax returns filed during reporting period		No	Waived**
Summary of Unpaid Post-petition Debts	<u>MOR-4</u>	Yes	No explanation necessary.
Listing of Aged Accounts Payable		No	All post-petition accounts payable are current.
Accounts Receivable Reconciliation and Aging	<u>MOR-5</u>	Yes	No explanation necessary.
Taxes Reconciliation and Aging	<u>MOR-5</u>	Yes	No explanation necessary.
Payments to Insiders and Professional	<u>MOR-6</u>	Yes	No explanation necessary.
Post Petition Status of Secured Notes	<u>MOR-6</u>	Yes	No explanation necessary.
Debtor Questionnaire	<u>MOR-7</u>	Yes	No explanation necessary.

I declare under penalty of perjury (28 U.S.C. Section 1746) that this report and the attached documents are true and correct to the best of my knowledge and belief.

Signature of Debtor _____

Date _____

Signature of Authorized Individual* _____

Date April 1, 2009

Printed Name of Authorized Individual Dennis J. Welhouse

Date April 1, 2009

Senior vice President and CFO

*Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

** Inclusion of this and certain other information has been waived per discussions with Official Creditors' Committee and the Office of the United States Trustee.

In re Lexington Precision Corporation
Debtor

Case No. 08-11153

Reporting Period: Feb 2009**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS				CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	OPER	PAYROLL	TAX	OTHER	
CASH BEGINNING OF MONTH					
RECEIPTS					
ACCOUNTS RECEIVABLE					731,747.63
DIP LOANS					-
OTHER: Premier Tool and Die					-
OTHER: Miscellaneous Receipts					16,977.01
TOTAL RECEIPTS					748,724.64
DISBURSEMENTS					
NET PAYROLL					
PAYROLL TAXES					
SALES, USE, & OTHER TAXES					
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE					
ADMINISTRATIVE					
SELLING					
OTHER (ATTACH LIST)					
OWNER DRAW *					
TRANSFERS (TO DIP ACCTS)					
PROFESSIONAL FEES					
U.S. TRUSTEE QUARTERLY FEES					
COURT COSTS					
TOTAL DISBURSEMENTS					2,037,544.05
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)					
CASH - END OF MONTH					

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	\$2,037,544.05
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	\$0.00
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$0.00
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$2,037,544.05

In re Lexington Rubber Group, Inc.
DebtorCase No. 08-11156
Reporting Period: Feb 2009**SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS**

Amounts reported should be from the debtor's books and not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. The amounts reported in the "CURRENT MONTH - ACTUAL" column must equal the sum of the four bank account columns. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account. [See MOR-1 (CON'T)]

ACCOUNT NUMBER (LAST 4)	BANK ACCOUNTS				CURRENT MONTH ACTUAL (TOTAL OF ALL ACCOUNTS)
	OPER	PAYROLL	TAX	OTHER	
CASH BEGINNING OF MONTH					
RECEIPTS					
ACCOUNTS RECEIVABLE					3,507,454.37
DIP LOANS					-
OTHER: Cobra					-
OTHER: Miscellaneous Receipts					401,950.83
TOTAL RECEIPTS					3,909,405.20
DISBURSEMENTS					
NET PAYROLL					
PAYROLL TAXES					
SALES, USE, & OTHER TAXES					
INVENTORY PURCHASES					
SECURED/ RENTAL/ LEASES					
INSURANCE					
ADMINISTRATIVE					
SELLING					
OTHER (ATTACH LIST)					
OWNER DRAW *					
TRANSFERS (TO DIP ACCTS)					
PROFESSIONAL FEES					
U.S. TRUSTEE QUARTERLY FEES					
COURT COSTS					
TOTAL DISBURSEMENTS					2,840,100.56
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)					
CASH - END OF MONTH					

* COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES: (FROM CURRENT MONTH ACTUAL COLUMN)

TOTAL DISBURSEMENTS	\$2,840,100.56
LESS: TRANSFERS TO OTHER DEBTOR IN POSSESSION ACCOUNTS	\$0.00
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$0.00
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	\$2,840,100.56

LEXINGTON PRECISION CORPORATION – CONSOLIDATED

February 2009

CONSOLIDATED STATEMENTS OF EARNINGS

MONTH

in thousands of dollars

Case no's 08-11153 & 08-11156

	MONTH	
	Actual	
Gross sales	4,469	100.3 %
Returns	6	0.1
Discounts & allowances	9	0.2
Net sales	4,454	100.0
Cost of sales:		
Material cost	1,469	33.0
Direct labor	340	7.6
Factory overhead	2,259	50.7
Total	4,068	91.3
Gross profit	386	8.7
Selling, general & admin. expense:		
Marketing & sales	81	1.8
General & administrative (1)	916	20.6
Total	997	22.4
Operating profit	(611)	(13.7)
Nonoperating expense (income):		
Interest expense (2)(3)	603	13.5
Interest (income)	(5)	(0.1)
Total	598	13.4
Earnings (loss) before taxes	(1,209)	(27.1)
Income taxes	4	0.1
Earnings (loss) from continuing operations	(1,213)	(27.2)
Income (loss) from discontinued operations	(12)	(0.3)
Net income (loss)	(1,225)	(27.5) %
EBITDA:		
Operating Profit	(611)	(13.7) %
Depreciation	382	8.6
Amortization (operating only)	16	0.4
EBITDA	(213)	(4.8) %

Other Data & Statistics:

Average number of employees (#)	454	NA
Sales per employee (\$)	118	NA

(1) Includes \$555,000 of expenses that are classified as reorganization items pursuant to SOP 90-7.

(2) Excludes interest expense of \$14,000 allocated to discontinued operations for the months of January 2009 and 2008.

(3) Includes \$117,000 of interest on missed interest payments for the holders of the Company's unsecured debt and \$31,000 of interest for the holders of the Company's DIP loan during February 2009.

In re Lexington Precision Corporation - Consolidated
Debtor

Case No. 08-11153 & 08-11156
Reporting Period: February 2009

REORGANIZATION ITEMS		
Professional Fees		
Stout Risius Ross, Inc.	40,190.56	
Andrews Kurth	54,792.20	
Weil, Gotshal & Manges LLP	0.00	
W.Y. Campbell & Company	0.00	
Nixon Peabody	0.00	
U. S. Trustee Quarterly Fees - LRG	0.00	
U. S. Trustee Quarterly Fees - LPC	0.00	
Interest Paid to Lexington on Accumulated Cash from Chapter 11 - DIP Cash (see continuation sheet)	5,267.36	
Interest Paid to Lexington on Accumulated Cash from Chapter 11 - Operating Cash (see continuation sheet)	107.60	
Gain (Loss) from Sale of Equipment	0.00	
Other Reorganization Expenses (attach schedule)	0.00	
DIP Interest	31,111.12	
CapitalSource Reimbursement	53,229.18	
Epiq Bankruptcy Solutions, LLC	0.00	
Intralinks, Inc.	538.75	
AccuVal Associates, Inc.	0.00	
Total Reorganization Expenses		
Income Taxes		
Net Profit (Loss)		

**Insider" is defined in 11 U.S.C. Section 101(31).

BREAKDOWN OF "OTHER" CATEGORY

OTHER COSTS

OTHER OPERATIONAL EXPENSES

OTHER INCOME

OTHER EXPENSES

OTHER REORGANIZATION EXPENSES

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

LEXINGTON PRECISION CORPORATION – CONSOLIDATED

February 2009

CONSOLIDATED BALANCE SHEETS

in thousands of dollars

Case no's 08-11153 & 08-11156

<u>ASSETS</u>	<u>Actual</u>
Current assets:	
Cash	4,089
Marketable securities	38
Accounts receivable	6,895
Inventories	10,737
Prepaid expenses and other current assets	2,581
Deferred income taxes	98
Current assets of discontinued operations	33
Total current assets	<u>24,471</u>
Plant & equipment	
Land	2,276
Buildings	13,378
Machinery & equipment	<u>112,332</u>
	127,986
Accumulated depreciation	<u>109,982</u>
Plant & equipment, net	<u>18,004</u>
Plant & equipment of discontinued operations, net	1,213
Goodwill	7,623
Deferred financing expenses	—
Other assets	<u>589</u>
	<u>51,900</u>

LIABILITIES & SHAREHOLDERS' DEFICIT

Current liabilities:	
Accounts payable	8,582 (1)
Accrued income taxes	13
Accrued interest expense	14,293
Accrued operating expenses	4,048 (2)
Short-term debt	18,219 (3)
Current portion of LTD	54,617
Current liabilities of discontinued operations	<u>323</u>
Total current liabilities	<u>100,095</u>
Long-term debt, net of current portion	—
Long-term portion of post-retirement obligation	250
Other long term liabilities	142
Deferred income taxes	98
Shareholders' deficit:	
Common stock	1,242
Add'l paid-in-capital	13,199
Accumulated deficit	(62,950)
Accumulated other comprehensive loss	<u>(176)</u>
Total shareholders' deficit	<u>(48,685)</u>
	<u>51,900</u>

- (1) As of February 31, 2009, accounts payable and current liabilities of discontinued operations include prepetition accounts payable in the amount of approximately \$5,432,000 and \$174,000 respectively. Accounts payable includes \$1,165,000 of billings from attorneys, investment advisors, and other fees and expenses incurred in connection with the Company's filing under chapter 11 of the Bankruptcy Code.
- (2) As of February 28, 2009, accrued expenses includes \$547,000 of fees and expenses accrued in connection with the Company's filing under chapter 11.
- (3) Includes revolving line of credit in the amount of \$14,219,000 and the DIP loan in the amount of \$4,000,000.

February 2009												
	2/4	2/5	2/6	2/10	2/11	2/12	2/18	2/19	2/25	2/26		Totals
Federal												
FICA - Employee	1,991.93	14,230.52	-	-	1,513.34	32,133.98	1,950.18	12,761.69	1,514.88	31,564.51	-	97,681.03
FICA - Employer	1,991.86	14,230.63	-	-	1,513.37	32,133.99	1,950.21	12,759.27	1,514.82	31,564.58	-	97,678.73
Unemployment	208.30	1,462.28	-	-	158.26	2,407.46	203.94	1,731.85	158.41	1,731.85	-	7,592.90
Income	2,233.40	13,266.60	-	-	1,684.11	39,594.10	2,606.72	11,141.02	1,792.11	38,360.29	-	110,618.35
Other:	-	-	-	-	-	-	-	-	-	-	-	-
Total Federal Taxes	6,425.49	43,150.03	-	-	4,869.08	106,269.53	6,711.05	37,904.38	4,980.22	103,261.23	-	313,571.01
State and Local												
GA - Georgia												
Withholding	-	3,103.76	-	-	-	4,846.48	-	2,261.72	-	5,047.73	-	15,259.68
Unemployment	-	5,070.77	-	-	-	6,594.65	-	4,023.27	-	5,896.88	-	21,585.67
Real Property	-	-	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-	-	-
NY - New York												
Withholding	-	962.83	-	-	-	2,800.15	-	1,049.55	-	2,871.76	-	7,684.29
Unemployment	-	3,137.49	-	-	-	5,157.15	-	3,343.26	-	5,477.08	-	18,114.98
Real Property	-	-	-	-	-	-	-	-	-	-	-	-
Other: DI	-	-	-	-	-	-	-	-	-	-	-	-
OH - Ohio												
Withholding	569.92	388.88	-	-	421.45	3,955.23	649.31	466.37	436.15	3,843.25	-	10,740.57
Unemployment	1,753.08	900.82	-	-	1,329.94	5,520.31	1,717.37	893.38	1,331.99	2,930.54	-	16,367.43
Real Property	-	-	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-	-	-
PA - Pennsylvania												
Withholding	65.65	-	-	-	30.88	-	28.04	-	29.68	-	-	154.25
Unemployment	-	-	-	-	-	-	-	-	-	-	-	-
Real Property	-	-	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-	-	-
SC - South Carolina												
Withholding	-	2,316.65	-	-	-	4,941.19	-	1,988.68	-	4,288.98	-	13,515.50
Unemployment	-	2,061.04	-	-	-	3,127.35	-	1,799.33	-	2,209.00	-	9,196.72
Real Property	-	-	-	-	-	-	-	-	-	-	-	-
Other:	-	-	-	-	-	-	-	-	-	-	-	-
AK - Akron City, OH												
BR - Brewster VLG, OH	-	16.29	-	-	-	16.29	-	16.29	-	16.29	-	65.16
CA - Canton City, OH	-	11.85	-	-	-	11.62	-	48.33	-	11.62	-	83.42
CO - Columbiana, OH	-	-	-	-	-	-	-	-	-	-	-	-
CS - Cel SD, OH	-	-	-	-	-	-	-	-	-	-	-	-
GI - Girard City, OH	11.17	-	-	-	-	-	-	-	-	-	-	11.17
GR - Green City, OH	-	-	-	-	-	43.75	-	-	-	43.75	-	87.50
HU - Hubbard City, OH	-	-	-	-	-	-	-	-	-	-	-	-
MD - McDonald VIL, OH	11.21	-	-	-	-	32.50	41.67	-	-	32.50	-	117.89
NC - No Canton Ci, OH	-	-	-	-	-	47.37	-	-	-	47.37	-	94.74
NF - New Franklin, OH	-	7.31	-	-	-	7.31	-	9.02	-	7.45	-	31.09
NI - Niles City, OH	-	-	-	-	16.51	89.53	17.54	-	17.54	89.53	-	253.20
NP - New Philadel, OH	22.55	-	-	-	-	21.61	-	-	-	21.61	-	43.22
PP - Pepper Pike	-	-	-	-	-	91.46	-	-	-	73.64	-	165.10
PY - Pymatuning T, PA	11.33	-	-	-	-	-	4.77	-	-	5.30	-	21.40
SH - Sharon City, PA	9.61	-	-	-	5.61	-	4.37	-	-	4.37	-	19.96
SL - Springfield LS, OH	-	-	-	-	-	-	-	-	-	-	-	-
SP - Sharpsville, PA	-	-	-	-	-	-	-	-	-	-	-	-
ST - Struthers Ci, OH	-	-	-	-	-	-	-	-	-	-	-	-
SW - Stow City, OH	-	-	-	-	-	-	-	-	-	-	-	-
WA - Warren City, OH	60.36	-	-	-	49.02	-	-	-	-	-	-	244.07
YT - Youngstown C, OH	-	-	-	-	-	-	70.59	-	-	-	-	-
Total State and Local	2,510.88	17,987.69	-	-	1,853.41	38,303.95	2,533.66	15,889.20	1,869.13	32,889.08	-	113,857.00
Total Payroll Taxes	8,936.37	61,137.72	-	-	6,722.49	144,573.48	9,244.71	53,793.58	6,869.35	136,150.31	-	427,428.01
Non-Payroll Taxes												
Ohio CAT Tax	1,314.00	-	-	-	-	-	-	-	-	-	-	1,314.00
Ohio Real Estate Taxes (1/1/08 - 6/30/08)	-	-	-	-	-	-	-	-	-	-	-	3,950.69
Georgia Dept. of Revenue January 2008 Use Tax	-	-	-	-	722.53	-	-	-	-	-	-	722.53
Monroe, NY County Taxes (1/1/09 - 12/31/09)	-	-	-	-	-	-	-	-	-	-	-	17,616.12
Total Non Payroll Taxes	1,314.00	-	-	-	722.53	-	-	-	-	-	-	23,603.34
Total Taxes	10,250.37	61,137.72	3,950.69	17,616.12	7,445.02	144,573.48	9,244.71	53,793.58	6,869.35	136,150.31	-	451,031.35
MOR - 4 (1)												

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payable.

	Number of Days Past Due					Total
	Current	0-30	31-60	61-90	Over 91	
Accounts Payable						
Wages Payable						
Taxes Payable						
Rent/Leases-Building						
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						
Professional Fees						
Amounts Due to Insiders						
Other						
Other						
Total Post-petition Debts						

There are no unpaid post petition debts. All debts are either paid or within credit terms.

In re Lexington Precision Corporation - Consolidated
Debtor

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ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

Accounts Receivable Reconciliation		Amount
Total Accounts Receivable at the beginning of the reporting period		7,502,154.96
Plus: Amounts billed during the period		4,518,741.55
Less: Amounts collected during the period		4,239,202.00
Less: Miscellaneous adjustments		9,605.25
Total Accounts Receivable at the end of the reporting period		7,772,089.26

Accounts Receivable Aging	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old	5,229,559.82	-	-	-	5,229,559.82
31 - 60 days old	-	1,394,791.46	-	-	1,394,791.46
61 - 90 days old	-	-	412,415.09	-	412,415.09
91+ days old	-	-	-	735,322.89	735,322.89
Total Accounts Receivable	5,229,559.82	1,394,791.46	412,415.09	735,322.89	7,772,089.26
Less: Bad Debts (Amount considered uncollectible)	-	-	-	-	878,000.00
Plus: Accrual adjustment	-	-	-	-	1,000.00
Net Accounts Receivable	-	-	-	-	6,895,089.26

TAXES RECONCILIATION AND AGING

Taxes Payable	0-30 Days	31-60 Days	61-90 Days	91+ Days	Total
0 - 30 days old					
31 - 60 days old					
61 - 90 days old			All taxes are current.		
91+ days old					
Total Taxes Payable					
Total Accounts Payable					

In re LEXINGTON PRECISION CORPORATION
Debtor

Case No. 08-11153 & 08-11156
Reporting Period: February 2009

PAYMENTS TO INSIDERS AND PROFESSIONALS

Of the total disbursements shown on the Cash Receipts and Disbursements Report (MOR-1) list the amount paid to insiders (as defined in Section 101(31)(A)-(F) of the U.S. Bankruptcy Code) and to professionals. For payments to insiders, identify the type of compensation paid (e.g. Salary, Bonus, Commissions, Insurance, Housing Allowance, Travel, Car Allowance, Etc.). Attach additional sheets if necessary.

INSIDERS			
NAME	TYPE OF PAYMENT	AMOUNT PAID	TOTAL PAID TO DATE
Michael Lubin	Debtor-in-Possession Interest	17,222.22	
William B. Conner	Debtor-in-Possession Interest	12,916.67	
Dennis J. Welhouse	02/15/09 Salary	6,716.67	
Dennis J. Welhouse	02/28/09 Salary	6,716.67	
Lubin, Delano & Company			840,500.00
Michael Lubin			205,693.58
William B. Conner			171,285.88
Kenneth I. Greenstein			20,250.00
Phoenix Advisors, LLC (Joseph A. Pardo)			19,900.00
Elizabeth H. Ruml			20,944.70
Dennis J. Welhouse			147,766.74
TOTAL PAYMENTS TO INSIDERS		13,433.34	

PROFESSIONALS					
NAME	DATE OF COURT ORDER AUTHORIZING PAYMENT	AMOUNT APPROVED	AMOUNT PAID	TOTAL PAID TO DATE	TOTAL INCURRED & UNPAID*
Andrews Kurth LLP			54,792.20	896,916.76	112,756.98
Thompson Hine LLP (1)			1,692.90	48,001.80	
Malin, Bergquist & Company, LLP			50,000.00	180,377.62	
Stout Risius Ross, Inc.			40,190.56	385,906.04	69,032.26
Weil, Gotshal & Manges LLP			0.00	1,262,510.20	139,842.02
W.Y. Campbell & Company			0.00	337,228.14	60,000.00
Snell & Wilmer (2)			73.00	14,910.92	
Nixon Peabody LLP (3)			7,175.00	142,481.81	
TOTAL PAYMENTS TO PROFESSIONALS			153,923.66		

* INCLUDE ALL FEES INCURRED, BOTH APPROVED AND UNAPPROVED

(1) Total paid to date includes \$3,669.25 paid from retainer.

(2) Total paid to date includes \$1,212.00 paid from retainer.

(3) Entire amount paid from retainer and/or credits on account at Nixon Peabody LLP.

POST-PETITION STATUS OF SECURED NOTES
AND ADEQUATE PROTECTION PAYMENTS

NAME OF CREDITOR	SCHEDULED MONTHLY PAYMENT DUE	AMOUNT PAID DURING MONTH	TOTAL UNPAID POST-PETITION
CapitalSource finance LLC (as agent) 4445 Willard Avenue 12th Floor Chevy Chase, MD 20815 and Webster Business Credit Corporation 3600 Lexington Avenue, 5th Floor New York, NY 10017	208,333.33	208,333.33	6,250,000.10
CSE Mortgage LLC and DMD Special Situations units of CapitalSource finance LLC (as agent) 4445 Willard Avenue 12th Floor Chevy Chase, MD 20815	61,111.11	61,111.11	13,166,666.70
Commercial Alloys (1) 1831 Highland Road Twinsburg, OH 44087	0.00	0.00	0.00
Great American Leasing Corporation PO Box 609 Cedar Rapids, Iowa 52406-0609	1,161.21	0.00	15,883.58
TOTAL PAYMENTS		269,444.44	19,432,550.38

Case No. 08-11153 & 08-11156
Reporting Period: February 2009

In re Lexington Precision Corporation - Consolidated
Debtor

DEBTOR QUESTIONNAIRE

	Yes	No
1 Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.		X
2 Have any assets been sold or transferred outside the normal course of business this reporting period?		X
3 Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X
4 Is the Debtor delinquent in the timely filing of any post-petition tax returns?	X (To date, standard end of term (June 30, 2008) non-renewal notices.)	
5 Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X
6 Is the Debtor delinquent in paying any insurance premium payment?		X
7 Have any payments been made on pre-petition liabilities this reporting period?		X
8 Are any post petition receivables (accounts, notes or loans) due from related parties?		X
9 Are any post petition payroll taxes past due?		X
10 Are any post petition State or Federal income taxes past due?		X
11 Are any post petition real estate taxes past due?		X
12 Are any other post petition taxes past due?		X
13 Have any pre-petition taxes been paid during this reporting period?		X
14 Are any amounts owed to post petition creditors delinquent?		X
15 Are any wage payments past due?		X
16 Have any post petition loans been received by the Debtor from any party?		X
17 Is the Debtor delinquent in paying any U.S. Trustee fees?		X
18 Is the Debtor delinquent with any court ordered payments to attorneys or other professionals? Have the owners or shareholders received any compensation outside of the normal course of business?	Yes	See footnote (1)

(1) Michael A. Lubin, Chairman of the Board, and William B. Conner, a Director of the Company, received DIP interest during February 2009 in the amounts of \$17,222.22 and \$12,916.67, respectively.